

Our mission is to empower companies with a single technology platform, interoperable with other climate data templates and technology systems, to facilitate reporting once and serving many financial institutions who require such information for regulatory and other purposes.

Simplifying How Companies Provide Sustainability Data

Financial institutions, including global investors, banks, and insurers are facing new pressures to better understand the sustainability profile of their clients.

1

Climate Data Requirements

Climate data is increasingly critical for financial institutions to conduct robust climate risk assessment, undertake client due diligence, meet regulatory requirements, track progress towards climate commitments, develop transition plans, and engage with clients.

2

Inefficient Data Sourcing

Inefficient sourcing of data is coupled with multiple, divergent, non-structured data sources that lack comparability and verification. A modular approach to data collection and validation would provide a solution to these inefficiencies.

3

Reporting Burden for Companies

Companies may receive various data requests from multiple institutions in different formats, resulting in a reporting burden. Disclosure mechanisms are not centrally managed, and financial institutions are not efficiently leveraging data already in the public domain.

Regulatory demands are growing for financial institutions to manage climate risk in their portfolios, recommending that they:

“Ensure systems are in place to collect and aggregate climate-related financial risk data.”



“Consider actively engaging clients and counterparties.”

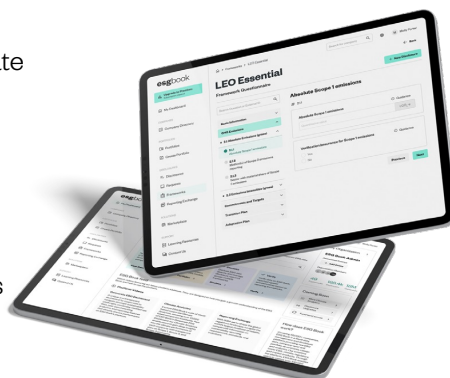
For Financial Institutions:

ESG Book LEO is a centralized solution to manage and track clients’ progress on disclosure requests.

Aggregate and analyze client climate data in portfolios.

Access underlying climate data on companies with source documentation.

Manage shared access capabilities with relationship managers, data analysts, and risk managers within organizations.



For Companies:

ESG Book LEO enables companies to manage multiple climate data requests from financial institutions.

Structured disclosure process with additional guidance and support.

Pre-populate existing data into template from public disclosures.

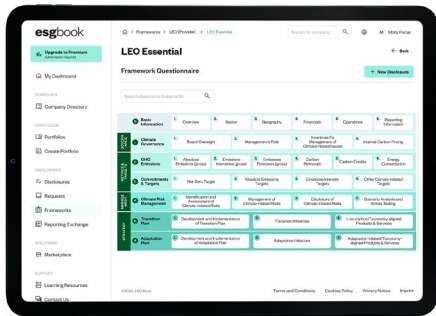
Full data control with permissions to grant access to financial institutions.

Reduce reporting burden by mapping data to multiple frameworks and standards.

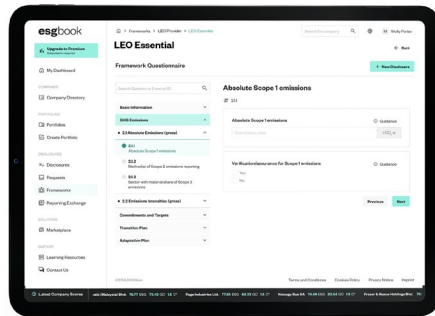
Benchmark performance against industry peers based on publicly available data.

Enabling climate data sourcing and disclosure for financial institutions and companies.

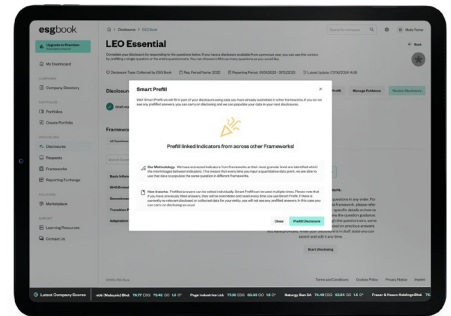
Supporting corporates to reduce reporting burden as regulatory requirements increase.



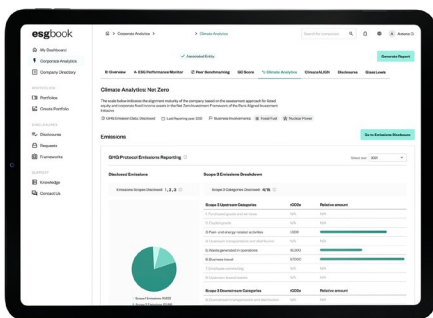
Standardized reporting templates



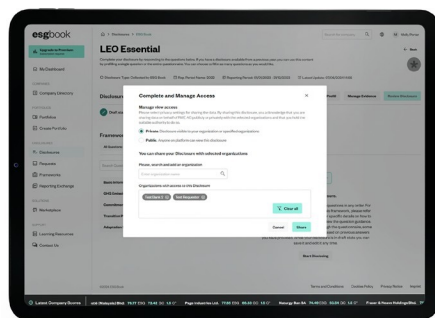
Digital Disclosure Journey



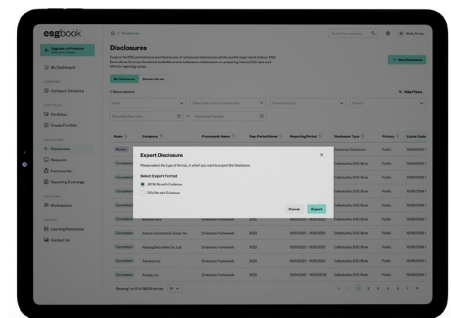
Pre-population with Public Data



Deep coverage into climate risk



Disclose Once, Share with Many



Extract Data from Platform

Global standards are driving data demand.

Modules reflect data needs for financial institutions and companies, aligned to the latest disclosure standards.

Industry Leading Approach

BCG, in collaboration with regulatory authorities, developed modules which align to existing disclosure standards and meet the requirements for financial institutions in a streamlined fashion.

These modules are flexible so that the level of detail requested is adjustable to each client's context and archetype.

	0. Basic Information	1. Overview	2. Sector	3. Geography	4. Financials	5. Operations	6. Reporting Information
GOVERNANCE	1. Climate Governance	1. Board Oversight	2. Management's Role	3. Incentives for Management of Climate-related Issues	4. Internal Carbon Pricing		
METRICS & TARGETS	2. GHG Emissions	1. Absolute Emissions (gross)	2. Emissions Intensities (gross)	3. Emissions Forecasts (gross)	4. Carbon Removals	5. Carbon Credits	6. Energy Consumption
	3. Commitments & Targets	1. Net-Zero Target	2. Absolute Emissions Targets	3. Emissions Intensity Targets	4. Other Climate-related Targets		
MANAGEMENT	4. Climate Risk Management	1. Identification and Assessment of Climate-related Risks	2. Management of Climate-related Risks	3. Disclosure of Climate-related Risks	4. Scenario Analysis and Stress Testing		
STRATEGY	5. Transition Plan	1. Development and Implementation of Transition Plan	2. Transition Initiatives	3. Low-carbon/Taxonomy-aligned Products & Services			
	6. Adaptation Plan	1. Development and Implementation of Adaptation Plan	2. Adaptation Initiatives	3. Adaptation-related/Taxonomy-aligned Products & Services			

